

# **Giving FAQS**

#### How do I make a gift?

There are various ways you can make a gift to The American College of Financial Services. You can make a gift online, make a gift by mail: The American College of Financial Services, Attn: Advancement, 630 Allendale Rd., Suite 400, King of Prussia, PA 19406, or make a gift by phone at 610-526-1537.

#### Why does my gift matter?

The commitment and support of our generous and loyal donors ensures that The American College continues to prepare our graduates for serving and advancing the financial services profession, strengthen underserved communities, and ensuring Americans grow in financial security.

Participation is powerful, every gift makes a difference!

#### How do I make a stock gift?

The easiest and safest way to make a gift of securities is through an electronic DTC transfer. To learn how you can transfer stock to The College via the Depository Trust Company (DTC), <a href="Download">Download</a> here.

#### How do I make a premium payment on my donated life insurance policy?

The fastest way is to <u>make a gift online</u>, or you can mail a check to our King of Prussia office. Remember, when you make your premium payment through The College, it is considered a tax-deductible gift.

#### When is The College's fiscal year?

The College's fiscal year begins on January 1 and ends on December 31 of the same year.

## What are matching gifts?

Matching gifts are company-donated contributions that match the contributions made by employees. This program enables donors to increase the impact of their gift to The American College of Financial Services. If a company participates in this program, it means they are willing to donate to The College that matches the amount of an employee's personal contribution without any additional obligation from the individual donor. To determine if your company participates, please visit <a href="Double the Donation">Double the Donation</a> or contact your company's HR Department. You can contact <a href="matchinggifts@theamericancollege.edu">matchinggifts@theamericancollege.edu</a> with any questions about your specific gift/match.

## How do I update my address information?

The College Advancement and Alumni Relations Office maintains the database for address information on alumni, donors, and friends of The American College of Financial Services.

### More questions?

Please reach out to the Advancement and Alumni Relations Office at Advancement@theamericancollege.edu.